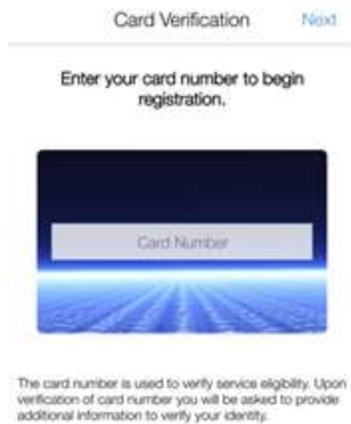


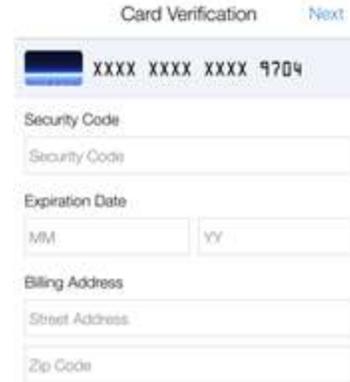
# CardValet Registration



From the Home Page of the App, choose the **New User** option.



Enter your **Card Number** to verify eligibility of the service.



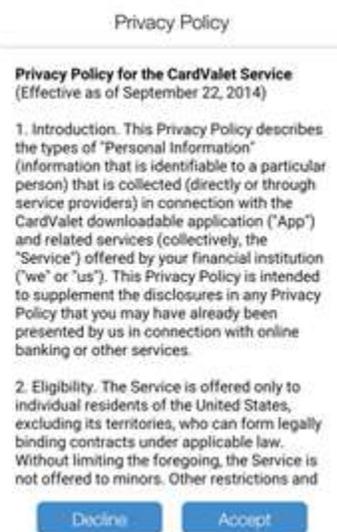
Find the **Security Code** on the back of your Card and complete the Card Verification.



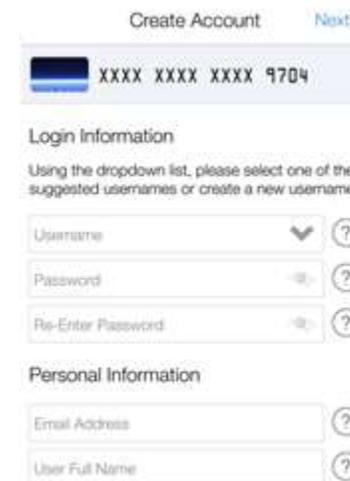
Enter the last four digits of your **SSN** to verify your identity.



Read through, and **Accept**, the Terms of Use.



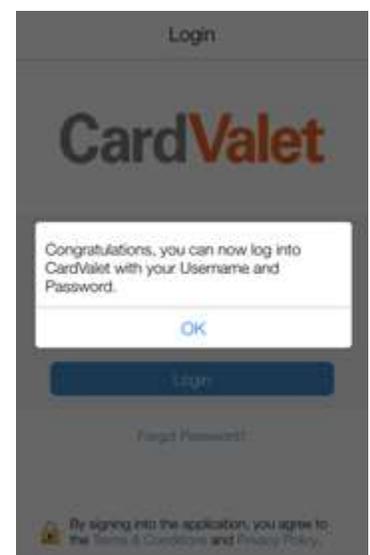
Read through and **Accept** the Privacy Policy.



Select a **Username** from the drop down list and create a **Password** that will be used to log in to the App.

Passwords must be 8-12 characters, have one uppercase, one lowercase, and one special character:

!@#%&\*(\*)\_+~



You have now successfully been enrolled in the CardValet App.

# CardValet Tips



## Card Details

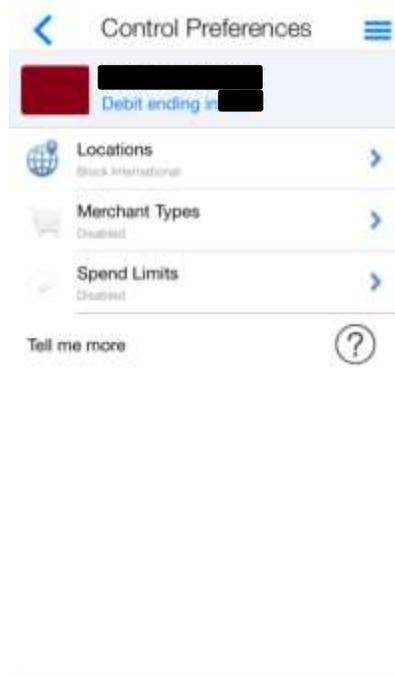
From this screen you can control if your card is **On or Off**. Turning the card Off blocks all transactions from occurring until the card is turned back On.

Use the **Control Preferences** tab to control where, and how much you can spend on the card.

**Alert Preferences** lets you decide when CardValet will Alert you according to the location and amount of a transaction.

You can see all your transactions from the **Recent Transactions** screen.

The **Linked Accounts** screen shows you the balances in the accounts that you have attached to CardValet and lets you set an Alert for when your balance goes below a certain amount.

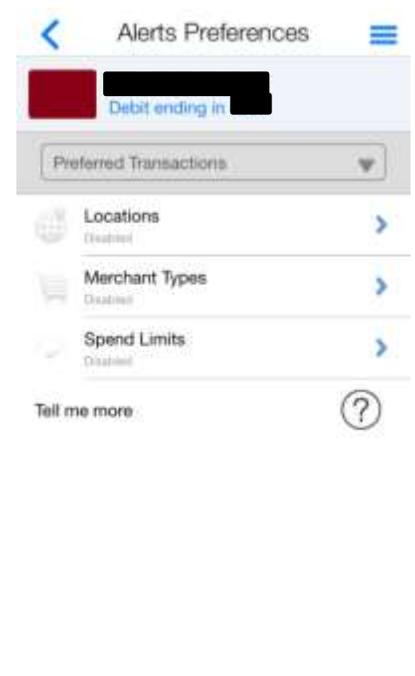


## Control Preferences

From this screen you can choose **Locations** to only allow transactions in certain areas. You can also set your card to block all international transactions.

By choosing **Merchant Types** you can allow or disallow certain types of merchant transactions. I.e: Entertainment, Gas Stations, Grocery, etc.

You can also set a limit on how much is spent by choosing **Spend Limits** from this screen. Transactions over the amount set will be declined.



## Alerts Preferences

The **Alerts Preferences** screen lets you determine what kind of transactions send alerts directly to your phone if you aren't in the App.

Choose **Locations** to have the App alert you when a Transaction is made internationally, or by your locality or region.

**Merchant Types** will let you choose for the App to alert you when a transaction is made at a specific type of vendor.

If you set **spending limits**, the App will also alert you when a limit has been met. This means notifications will be sent to you as soon as a set alert has been met.